

WATER FINANCIAL Home Equity credit application

PERSONAL DETAILS

Surname _____

First name(s) _____

Marital Status Single Married

SA Citizen Yes / No

Permanent SA Resident Yes / No

ID No

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Telephone No. _____

Email Address _____

Physical Address _____

Suburb _____

Postal Code _____

City _____

Province _____

Country _____

Owner Yes / No

Postal Address

Same as physical (left)

Suburb _____

Postal Code _____

City _____

Province _____

Country _____

Preferred Method of Contact

Phone SMS Email

Other, please specify

MONTHLY INCOME & EXPENSES

Gross Monthly Income

Pension / similar _____

Interest Income _____

Rental Income _____

Other - Specify _____

Total Gross Income _____

Total Net income _____

Monthly Expenses Amount

Accommodation _____

Education _____

Groceries _____

Maintenance _____

Medical _____

Transport _____

Water and electricity _____

Other _____

Total Expenses _____

ASSET DETAILS

FIXED PROPERTY - Legal Property

Description, Stand No, Suburb

1 Description

Amount Owning _____

Present Value _____

Name and contact details of valuer

2 Description

Amount Owning _____

Present Value _____

Name and contact details of valuer

INVESTMENTS - Description of Unit

Trusts, Shares etc.

1 Description

Present Value _____

2 Description

Present Value _____

Declaration and consent

I warrant that all the information I supplied is to the best of my knowledge and belief true and correct in all material respects. I confirm that I am not under administration or debt review or in the process to apply for it.

I agree to my credit bureau records being accessed for purposes of this application and that any information arising from this application or any agreement entered into may be shared with such credit bureaus.

I agree to Water Financial obtaining my latest 3 months' bank statement(s) on the following account(s) _____

I hereby confirm that I have notified and fully informed the heirs to my estate of my intention to enter into a home equity finance agreement with Water Financial.

I understand that I have the right to obtain professional third-party advice on this application.

NAME _____

SIGNATURE _____

DATE _____

[DD / MM / YYYY]